



- Life Quotes
- LTC Quote Request
- Disability Proposal Request
- DW EZ App
- Annuity Tools
- Products
- iGO

# Brokerage Services

## Personal, Business, Estate & Executive Planning

Log in to the Dixon Wells website and go to Life quotes under the Quotes tab.

Then click on RUN A LIFE QUOTE.

https://www.dixonwells.com/#



### RUN A LIFE QUOTE

- Term
- Guaranteed Universal Life (GUL)
- Guaranteed Universal Life (GUL) - Benchmark
- Current Assumption Universal Life (CAUL) - Benchmark
- Indexed Universal Life (IUL) Accumulation - Benchmark
- Indexed Universal Life (IUL) Protection - Benchmark

**Not everyone is a Preferred Risk class. Not sure how to quote your client?**

- Enter a Health Profile on the quote screen.
- Check out the Intellisheets Database under the underwriting tab
- Review Underwriting Guidelines
- Contact your Dixon Wells sales associate or case designer.



**DW EZApp**

Use the DW EZAPP Platform for carrier fulfillment of a TERM life application with the possibility of no exam if the client qualifies for accelerated underwriting.

[CLICK HERE](#)

**iGO E-App**

Use the iGO platform to utilize electronic signature on a full application for term and permanent products (Survivorship UL, Survivorship VUL, MoneyGuard, Asset Based LTC, Whole Life)

[CLICK HERE](#)

# Insurance Quote

## Client Information

Name

Date Of Birth

Age

Nearest

Gender  Male  Female

State

## Product Information

Product Type

Product Group

Term Length

Death Benefits

Riders

## Underwriting Information

How do you want to determine Health Class?  
 Enter Health Profile  Select Health Class

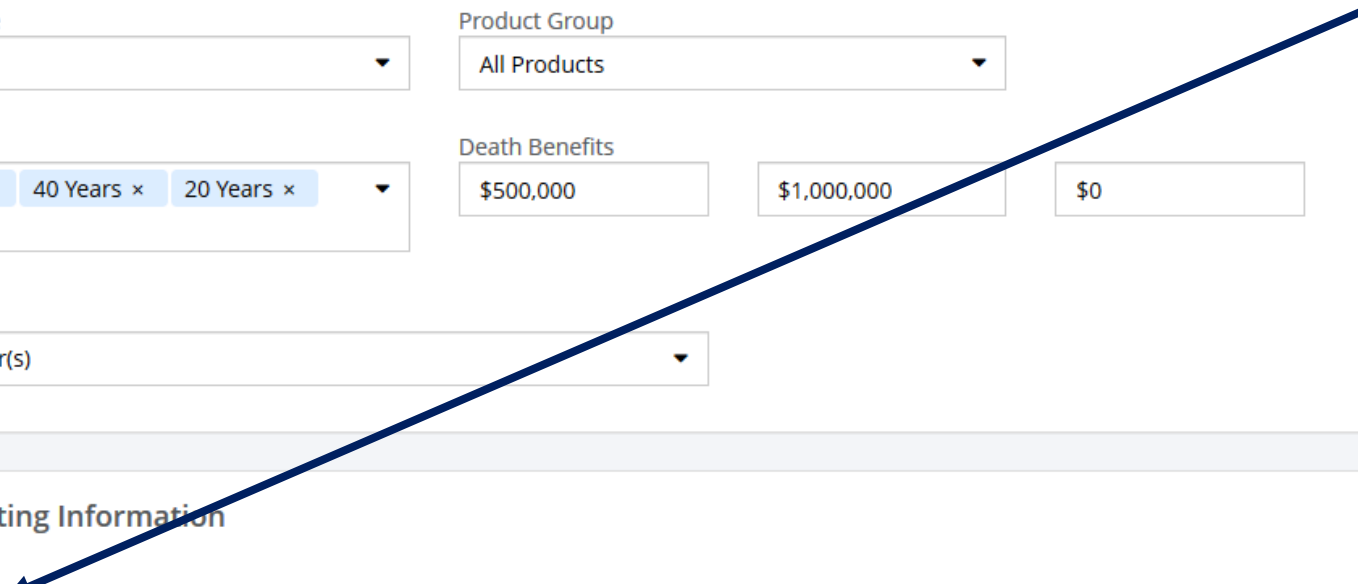
Health Class

Table Ratings

Flat Extra \$

Select Year(s)

In the underwriting section of the Insurance Quote, you can elect to Enter Health Profile.



## Underwriting Information

How do you want to determine Health Class?

Enter Health Profile

Select Health Class

Height

Select Height

Weight

lbs

Has your client ever used any tobacco product(s)?

Yes

No

Add Health Details

You will be asked to enter the client's height and weight along with tobacco usage.

You can improve results by providing additional information. Select the categories that apply to your client such as health conditions, family history or driving violations.

Improve your results!

Add a few more details about your client, and get more accurate results based on carriers' unique underwriting guidelines.



### Health Conditions

- Blood Pressure
- Build
- Cholesterol
- Tobacco Use



### Family History

- Cardiovascular Disease
- Cerebrovascular Disease
- Cancer
- Diabetes



### Driving Violation

- Accidents
- License Suspensions
- License Revocations
- Tickets

Continue

## Health Details

### Health Conditions

- Physical Build
- Tobacco Use
- Blood Pressure
- Cholesterol

### Physical Build

Height

Weight

Next

Show Top 15

Get Quotes

Enter as much or little information as you are able. If you do not know the answer, click next. Once you have input all the relevant information, click the Get Quotes button.

## Health Details

### Health Conditions

- Physical Build
- Tobacco Use
- Blood Pressure
- Cholesterol

### Family History

- Father
- Mother
- Sister
- Brother

### Driving Violations

- DUI / DWI
- License Suspension
- Motor Vehicle Accident
- Moving Violation
- Reckless Driving

### Tobacco Use

Has client ever used any tobacco products?

Yes  No

When did they last use tobacco?

What kind of tobacco or nicotine?

How Many Cigarettes Per Day?

Back

Next

Show Top 15

Get Quotes







The quote results will reflect the risk class and life insurance carriers that underwrite with the information provided in the Health Profile.

Save Quote Download

Compare (0) View By: Annual Premium

20 Years 30 Years 40 Years

\$500,000

| Carrier / Product   | Premium ^                           |
|---|-------------------------------------|
| <input type="checkbox"/>  <b>BANNER WILLIAM PENN</b><br>OPTerm<br>Preferred Tobacco<br>Age Nearest: 38   | \$1,265.97/yr <a href="#">Apply</a> |
| <input type="checkbox"/>  <b>AIG</b><br>Select A Term<br>Preferred Tobacco<br>Age Nearest: 38  | \$1,273.50/yr <a href="#">Apply</a> |
| <input type="checkbox"/>  <b>SYMETRA FINANCIAL</b><br>Symetra Term 4.0<br>Preferred Nicotine<br>Age Nearest: 38  | \$1,299.14/yr <a href="#">Apply</a> |
| <input type="checkbox"/>  <b>NORTH AMERICAN</b><br>A Sun Life Financial Company<br>ADDvantage Term Gen 9<br>Preferred Tobacco<br>Age Nearest: 38<br>Accelerated Underwriting Eligible | \$1,305.00/yr <a href="#">Apply</a> |
| <input type="checkbox"/>  <b>TRANSAMERICA</b><br>Trendsetter Super<br>Preferred Smoker<br>Actual Age: 38   | \$1,310.00/yr <a href="#">Apply</a> |
| <input type="checkbox"/>  <b>securian FINANCIAL</b><br>Advantage Elite Select<br>Preferred Tobacco<br>Age Nearest: 38<br>Accelerated Underwriting Eligible                           | \$1,313.35/yr <a href="#">Apply</a> |