



Please click on the Case Status tab.



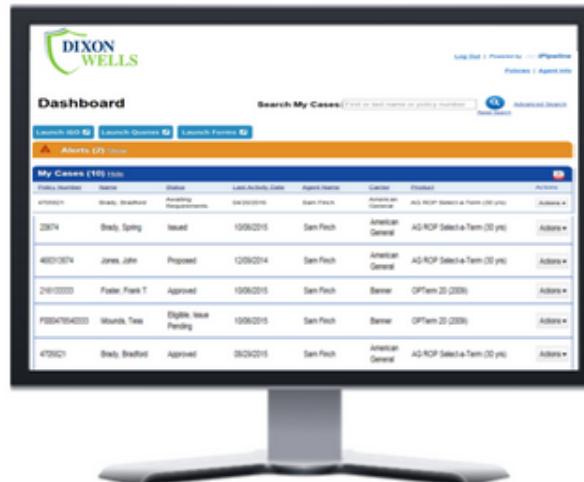
Welcome to Dixon Wells





Dixon Wells is pleased to support our brokers with online, real-time case status.

Getting cases approved in a timely manner is critical to the life insurance process. One way we plan to keep you updated is by providing case status 24/7/365. It is important to note that most carriers update these files on a daily basis. As always, we welcome you to contact a Dixon Wells office with name, policy number and carrier.



Click on **ACCESS CASE STATUS** button.

ACCESS CASE STATUS





If you have active / pending cases, they will show up below.

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Alerts (0) [Hide](#)

Policy Number	Name	Status	Last Status Change Date	Agent Name	Carrier	Product	Actions
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My Cases (1) [Hide](#)

<u>Policy Number</u>	<u>Name</u>	<u>Status</u>	<u>Last Status Change Date</u>	<u>Review Date</u>	<u>Agent Name</u>	<u>Carrier</u>	<u>Product</u>	<u>A</u>
41901		Awaiting Requirements	01/30/2020	03/24/2020		American General	Select-A-Term (30 yrs)	

[Agent Info](#)Search My Cases: [Reset Search](#)

Click Actions to view details of the case or print the details.

Last Status Change Date	Agent Name	Carrier	Product
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Last Status Change Date	Agent Name	Carrier	Product
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1/2020		American General	Select-A-Term (30 yrs)
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Actions ▾

Dashboard

Search My Cases: [Advanced Search](#)[Launch iGO](#)[Launch Forms](#)

Alerts (0) [Hide](#)

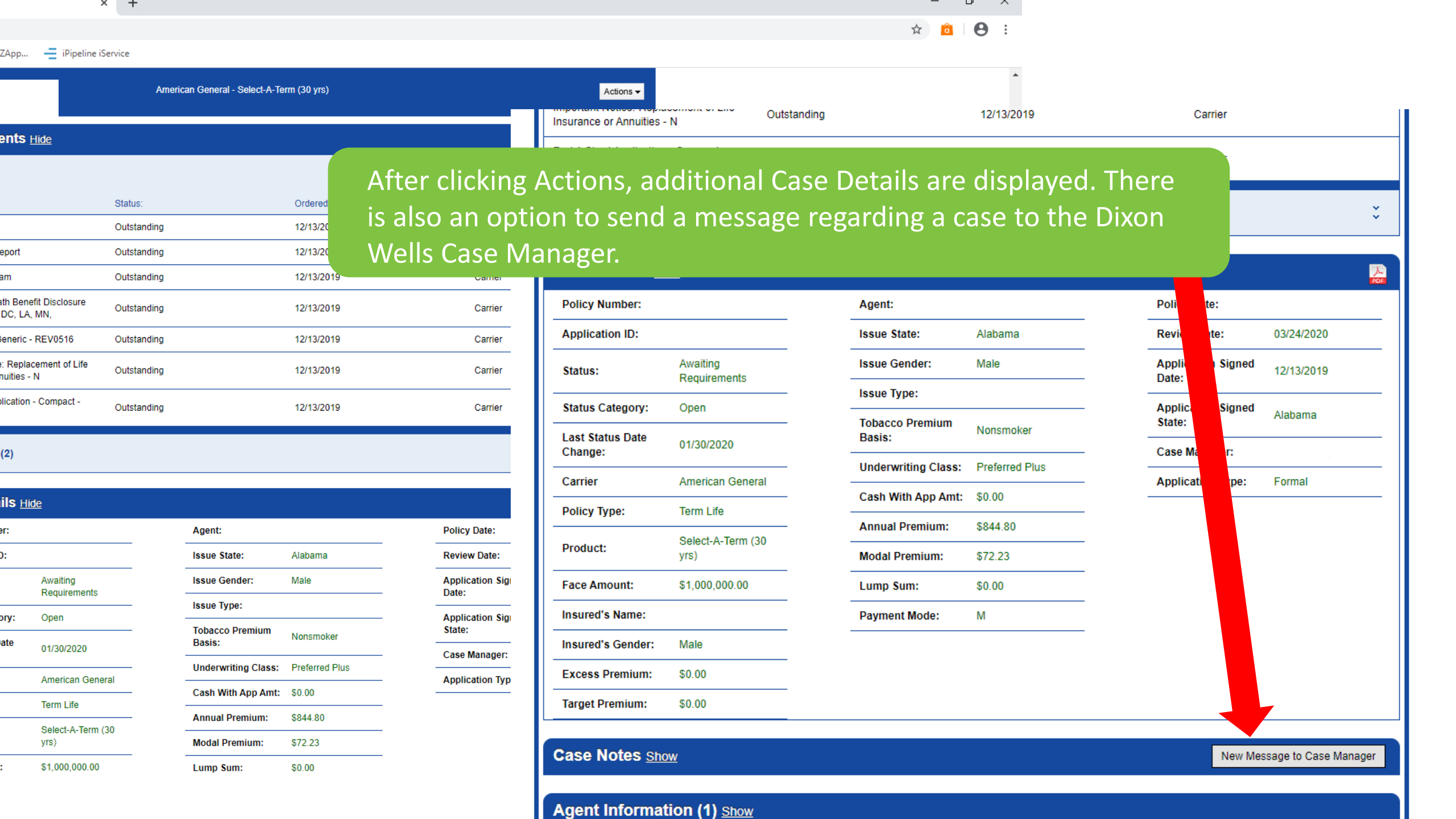
Policy Number	Name	Status	Last Status Change Date	Agent Name	Carrier	Product	Actions
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My Cases (1) [Hide](#)

Policy Number	Name	Status	Last Status Change Date	Review Date	Agent Name	Carrier	Product	Actions
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40		Awaiting Requirements	01/30/2020	03/24/2020		American Ge	
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View Details
Print Details



After clicking Actions, additional Case Details are displayed. There is also an option to send a message regarding a case to the Dixon Wells Case Manager.

Status:	Ordered
Outstanding	12/13/20
Outstanding	12/13/20
Outstanding	12/13/2019
Outstanding	12/13/2019
Outstanding	12/13/2019
Outstanding	12/13/2019
Outstanding	12/13/2019

Important Note: Replacement of Life Insurance or Annuities - N	Outstanding	12/13/2019	Carrier
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Policy Number:	Agent:	Policy Date:
Application ID:	Issue State: Alabama	Review Date: 03/24/2020
Status: Awaiting Requirements	Issue Gender: Male	Application Signed Date: 12/13/2019
Status Category: Open	Issue Type:	Application Signed State: Alabama
Last Status Date Change: 01/30/2020	Tobacco Premium Basis: Nonsmoker	Case Manager:
Carrier: American General	Underwriting Class: Preferred Plus	Application Type: Formal
Policy Type: Term Life	Cash With App Amt: \$0.00	
Product: Select-A-Term (30 yrs)	Annual Premium: \$844.80	
Face Amount: \$1,000,000.00	Modal Premium: \$72.23	
Insured's Name:	Lump Sum: \$0.00	
Insured's Gender: Male	Payment Mode: M	
Excess Premium: \$0.00		
Target Premium: \$0.00		

Agent:	Policy Date:
Issue State: Alabama	Review Date:
Issue Gender: Male	Application Sign Date:
Issue Type:	Application Sign State:
Tobacco Premium Basis: Nonsmoker	Case Manager:
Underwriting Class: Preferred Plus	Application Typ
Cash With App Amt: \$0.00	
Annual Premium: \$844.80	
Modal Premium: \$72.23	
Lump Sum: \$0.00	

Case Notes [Show](#) New Message to Case Manager

Agent Information (1) [Show](#)

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Alerts (0) [Hide](#)

Policy Number	Name	Status	Last Status Change Date	Agent Name	Carrier	Product	Actions
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Advanced Search ✕

First Name

Last Name

Application State

Policy Number

App. Signed Date Range
From:MM/DD/YYYY To:MM/DD/YYYY

Status Category

Agent Name

[Reset Search](#) [Search...](#)

My Cases (1) [Hide](#)

Policy Number	Name
41:	

8d267823332bde4ed6a790301d15eab35e4980ae:43

To view details of closed and placed cases, click the Advanced Search. A pop-up will open to change your search parameters.

Change the Status Category to see paid and closed case information.

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Alerts (0) [Hide](#)

Policy Number	Name	Status	Last Status Change Date	Agent Name	Carrier	Product	Actions
---------------	------	--------	-------------------------	------------	---------	---------	---------

Advanced Search ✕

First Name

Last Name

Application State

Policy Number

App. Signed Date Range
From:MM/DD/YYYY To:MM/DD/YYYY

Status Category

Agent Name

[Reset Search](#) [Search...](#)

My Cases (1) [Hide](#)

Policy Number	Name
41:	

8d267823332bde4ed6a790301d15eab35e4980ae:43